



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Sep' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Sep`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	24,080	22,620	-6.1%	-8.1%
BSE 500	36,616	34,564	-5.6%	-3.2%
Nifty Mid Cap 100	64,225	59,332	-7.6%	5.0%
Nifty Small Cap 100	19,932	19,246	-3.4%	9.6%

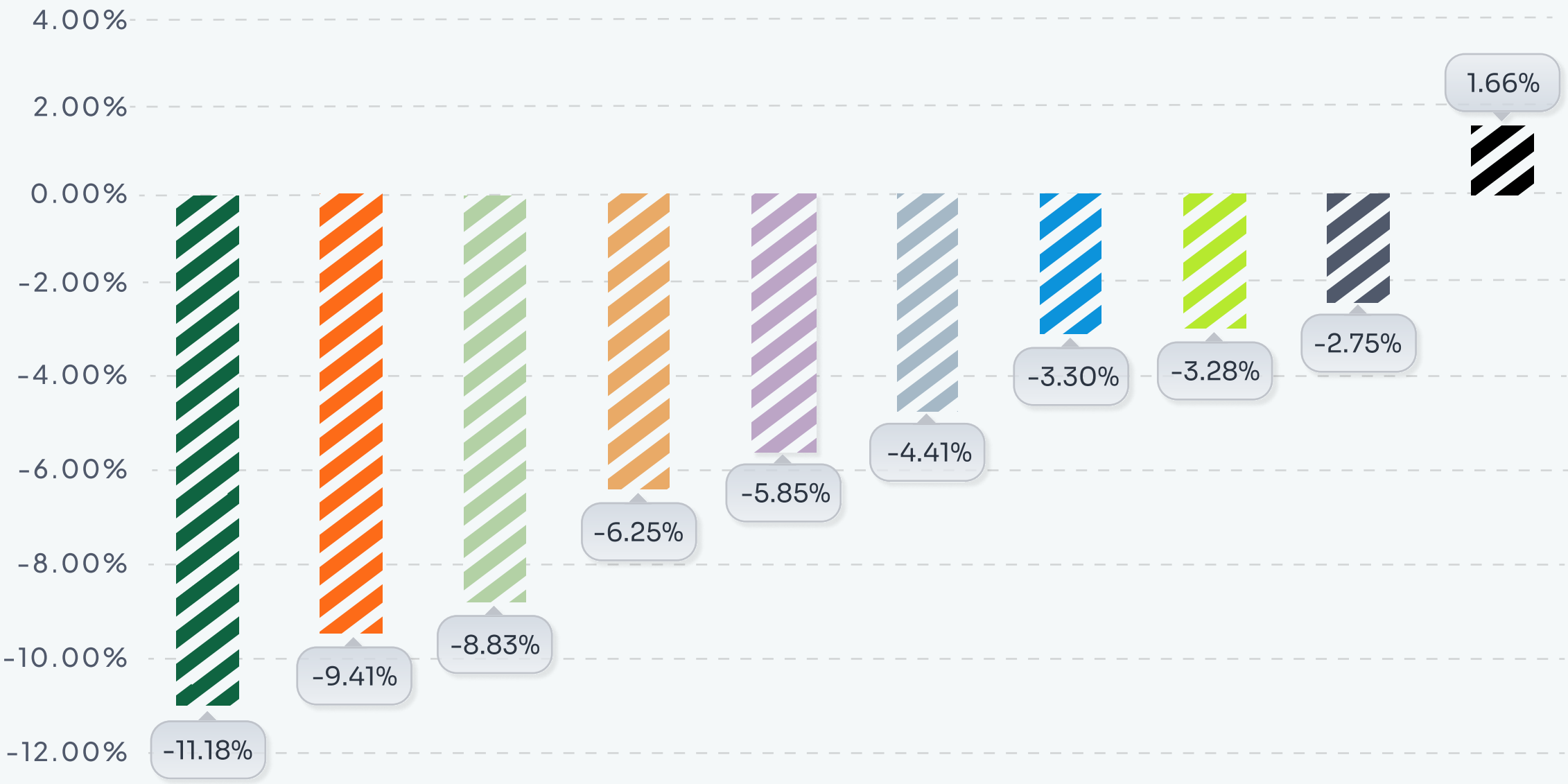
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 30/09/2026)

- Nifty IT
- Nifty Consumer Durables
- Nifty Auto
- Nifty Financial Services
- Nifty Bank
- Nifty Oil & Gas
- Nifty FMCG
- Nifty Metal
- Nifty Pharma
- Nifty Media



Source: Investing.com

NIFTY 50 P/E

Current PE	FY27E
19.36	17.67
Source : Ckredencewealth.com	

(Data as on 30th September)

FII & DII ACTIVITY

(As On Date : 30/09/2026)

(Rs Cr)	MTD	QTD	YTD
FII	-₹ 44,013	-₹ 57,324	-₹ 4,57,264
DII	₹ 76,030	₹ 1,69,398	₹ 8,49,033

Source: Moneycontrol.com

Global Market (sep`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	29,457	30,409	3%	23%
Dow Jones	53,186	50,906	-4%	10%
Hang Seng	25,567	24,613	-4%	-8%
Nikkei 225	66,312	66,754	1%	49%
Source: Investing.com (As On Date : 30/09/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	4.82% (Aug - 26)	3.93% (May - 26)	2.07% (Aug - 25)
India Industrial Production	8.00% (Aug - 26)	5.10% (May - 26)	4.00% (Aug - 25)
GDP	7.80% (Apr - Jun,2026)	7.80% (Jan - Mar,2026)	7.80% (Apr - Jun, 2025)
Wholesale Price Index	9.92% (Aug - 26)	9.68% (May - 26)	0.52% (Aug - 25)
✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

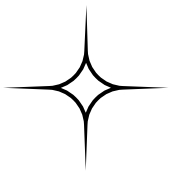
Currency & Commodity

PRICE MOVEMENT

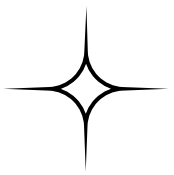
Currency And Commodity	Sep' 26	1M Ago	3M Ago	1Y Ago
USD/INR	95.985	95.167	94.665	88.841
NYMEX Crude oil(\$/bbl)	90.42	85.76	69.50	62.37
Gold (Rs / 10gm)	1,49,036	1,54,460	1,42,531	1,17,265

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

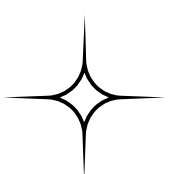
BHARAT BULLETIN



On September 30, the Cabinet approved a ₹1.86 lakh crore renewable-energy programme. The largest component is ₹1.36 lakh crore for strengthening intra-state transmission, enabling evacuation of up to 135 GW of renewable power. Another ₹50,000 crore incentive scheme will support installation of 50 GWh of battery energy storage systems.

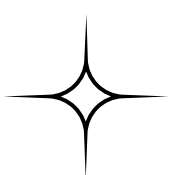


India's steel ministry is preparing a new long-term steel policy targeting 600 million tonnes of steelmaking capacity by 2047, versus approximately 220 MT currently. The draft policy also focuses on emissions reduction and securing iron ore and coking coal supplies.

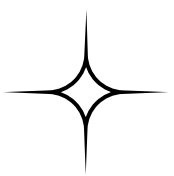


India's August CPI inflation accelerated to 4.82%, up from 4.45% in July and the highest reading under the current CPI series. More importantly, price pressures broadened beyond food and transport.

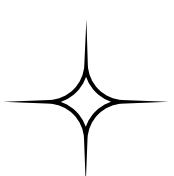
INTERNATIONAL UPDATES



The Federal Reserve raised the federal funds target range by 25 bps to 3.75–4.00% on September 16. The Fed cited persistent inflation despite solid economic activity.



The September Trump–Xi summit produced a two-month extension of the existing tariff truce and agreements to reduce tariffs on approximately \$30 billion of goods in each direction. The two countries also agreed to establish an AI dialogue and additional communication mechanisms.



France, Italy and potentially Germany were preparing to ask the EU to use safeguard measures to restrict imports of PET, epoxy resins and glass fibres, amid increasing pressure from low-cost Chinese imports.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.