Ckredence™

Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of Opportunities & Growth

Market Landscape Oct' 26

Formerly Chirag Investment Since 1987

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KEY INDICES PERFORMANCE (Oct`2026)

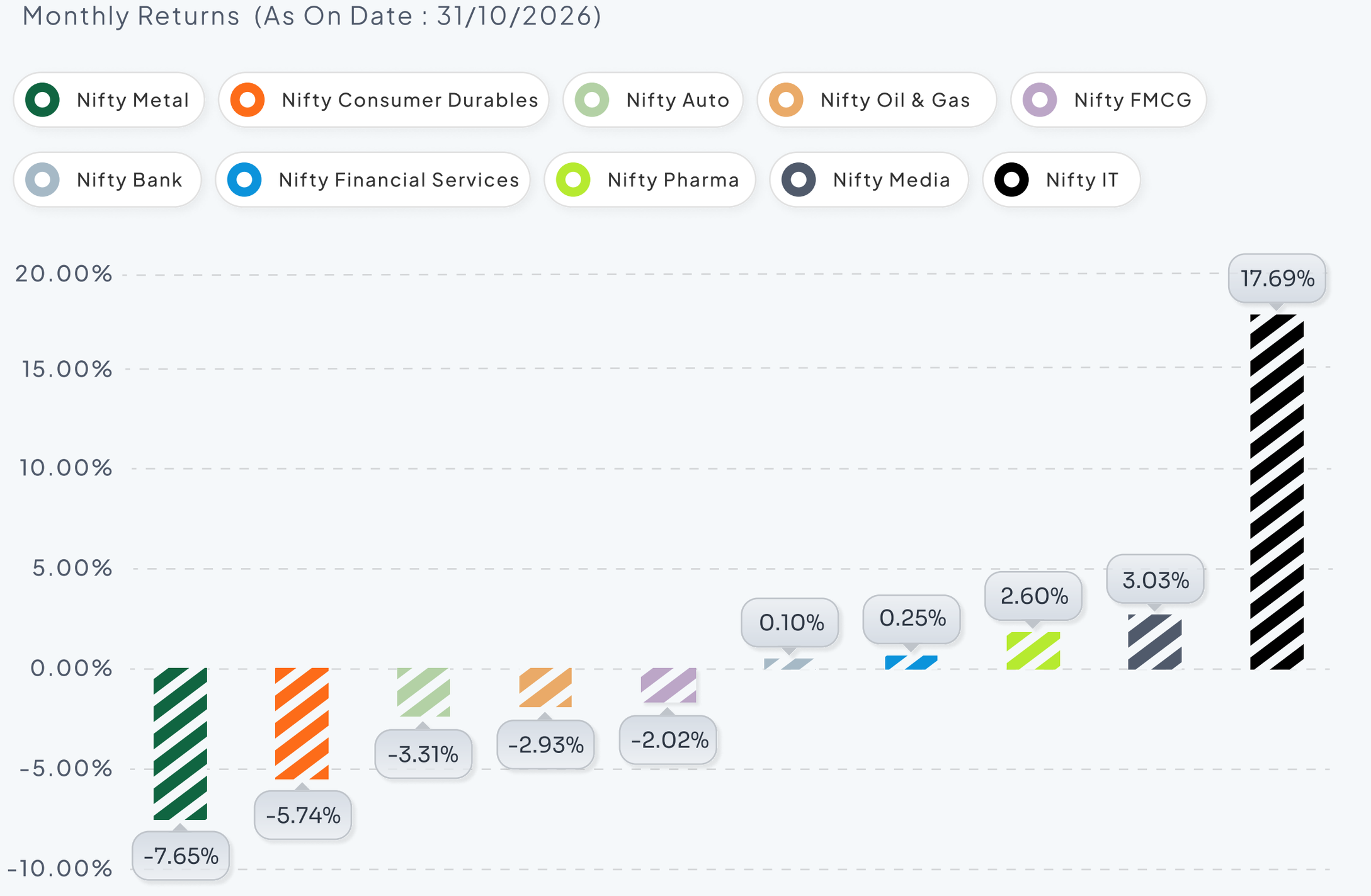
Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	22,620	23,053	1.9%	-10.4%
BSE 500	34,564	34,249	-0.9%	-8.0%
Nifty Mid Cap 100	59,332	57,301	-3.4%	-4.2%
Nifty Small Cap 100	19,246	18,464	-4.1%	0.5%

Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/10/2026)



Source: Investing.com

NIFTY 50 P/E

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Current PE	FY28E
19.30	18.01

Source : Ckredencewealth.com

(Data as on 31st October)

FII & DII ACTIVITY

(As On Date : 31/10/2026)

(Rs Cr)	MTD	QTD	YTD
FIIs	-₹ 44,013	-₹ 95,557	-₹ 4,98,930
DIIs	₹ 76,030	₹ 2,10,329	₹ 8,72,269

Source: Moneycontrol.com

Global Market (Oct`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	30,409	28,385	-7%	10%
Dow Jones	50,906	51,770	2%	9%
Hang Seng	24,613	23,294	-5%	-10%
Nikkei 225	66,754	63,290	-5%	21%

Source: Investing.com (As On Date : 31/10/2026)

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ECONOMIC INDICATORS

	YOY % CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	5.54% (Sep - 26)	4.38% (Jun - 26)	1.54% (Sep - 25)
India Industrial Production	6.70% (Sep - 26)	7.30% (Jun - 26)	4.00% (Sep - 25)
GDP	7.80% (Apr - Jun,2026)	7.80% (Jan - Mar,2026)	7.80% (Apr - Jun, 2025)
Wholesale Price Index	11.39% (Sep - 26)	9.87% (Jun - 26)	0.13% (Sep - 25)

Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor

Currency & Commodity

PRICE MOVEMENT

Currency And Commodity	Oct' 26	1M Ago	3M Ago	1Y Ago
USD/INR	94.912	95.985	95.390	88.769
NYMEX Crude oil($/bbl)	104.12	90.42	84.67	60.98
MCX Gold Futures (Rs / 10gm)	1,38,485	1,49,036	1,43,376	1,21,232

Source - ibja- rates spot prices, investing.com, tradingview, gold price india

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BHARAT BULLETIN

- The Reserve Bank of India increased the benchmark repo rate by 25 basis points to 5.50%, marking its first rate hike in nearly four years. The central bank also shifted its monetary policy stance from neutral to calibrated tightening.

- The Union Cabinet approved a government commitment of ₹10,000 crore towards establishing the SME Growth Fund, aimed at providing growth capital to promising small and medium enterprises.

- India's Finance Ministry projected economic growth of 7.3% for FY27 in its October economic review, marginally above the RBI's estimate of 7.1%. The assessment highlighted the resilience of domestic economic activity, supported by underlying demand and economic fundamentals.

INTERNATIONAL UPDATES

- The US Federal Reserve kept its benchmark interest rate unchanged at 3.75%–4.00%, adopting a cautious approach amid persistent inflationary pressures. The decision was supported by a relatively strong assessment of economic activity, resilient investment and employment conditions.

- The International Monetary Fund projected global economic growth of 3.1% in 2026 and 3.4% in 2027. However, it highlighted growing vulnerabilities arising from elevated public debt, prolonged geopolitical conflicts and the possibility of a correction in AI-related investments.

- The World Trade Organization highlighted that geopolitical conflicts, particularly in the Middle East and Ukraine, are increasingly influencing global trade flows. According to the WTO, the Iran conflict has severely disrupted regional trade, with exports in the Middle East expected to decline by 17% and imports by approximately 15% during the year.

(Source: S&P Global, Economic Times, Business Standard,RBI)

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RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

Any information contained in this material shall not be deemed to constitute an advice, an offer to sell/purchase or as an invitation to do for security of any entity and Ckredence Wealth Management Pvt Ltd and its employees/directors shall not be liable for any loss, damage, liability what so ever for any director indirect loss arising from the use of this information. All opinions, figures, charts/graphs, estimates and data included in this presentation are as on date and are subject to change without notice. Past performance of the Portfolio Manager does not indicate the future performance of any of the strategies. This or any material is provided to parties that are clients/ potential clients of Ckredence Wealth Management Pvt Ltd. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved.Client has an option to invest with us directly without availing the services of Distributors.

About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.