



PMS ACCOUNT OPENING REQUIREMENTS - COMPANY

✦ Mobile Number: _____

✦ Email ID: _____

✦ Client's Occupation: _____

✦ Occupation Address: _____

✦ Field/Area of Occupation: _____

✦ Client Annual Income: _____

✦ Client Net Worth: _____

✦ Authorized Director’s Mother’s Names: _____

Required Documents for Company Corporate (Stamped and Signed):

Particulars	No.Of Sets	Instructions
Certificate Of Incorporation	2	Authorised Directors' Signature & Stamp
Memorandum And Articles Of Association	2	Authorised Directors' Signature & Stamp
Firm PAN Card	2	Authorised Directors' Signature & Stamp
PAN Card – All Directors	2	Self-Attested
Aadhar Card (E-Masked) Of All Directors	2	Self-Attested
Firm Light Bill / Bank Statement (For Adress Proof)	2	Authorised Directors' Signature & Stamp
Last 2 Years IT Returns	2	Authorised Directors' Signature & Stamp
Last 2 Years' Balance Sheet And P&L	2	Authorised Directors' Signature & Stamp
6 Months Bank Transaction Pages	2	Authorised Directors' Signature & Stamp
Company Cancelled Cheque (Original)	1	*
Photos (As Mentioned In Form And Annexure)	*	*
Annexures On Letterhead (Format Will Be Provided)	2	*

- 2 Witness Names Required from Client Side
- All xerox documents should be self-signed as per PAN card by **Authorised Directors with the Company’s Stamp.**