



Ckredence **Wealth**

SEBI Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Feb' 25

Formely Chirag Investment Since 1987



KEY INDICES PERFORMANCE (Feb`2025)

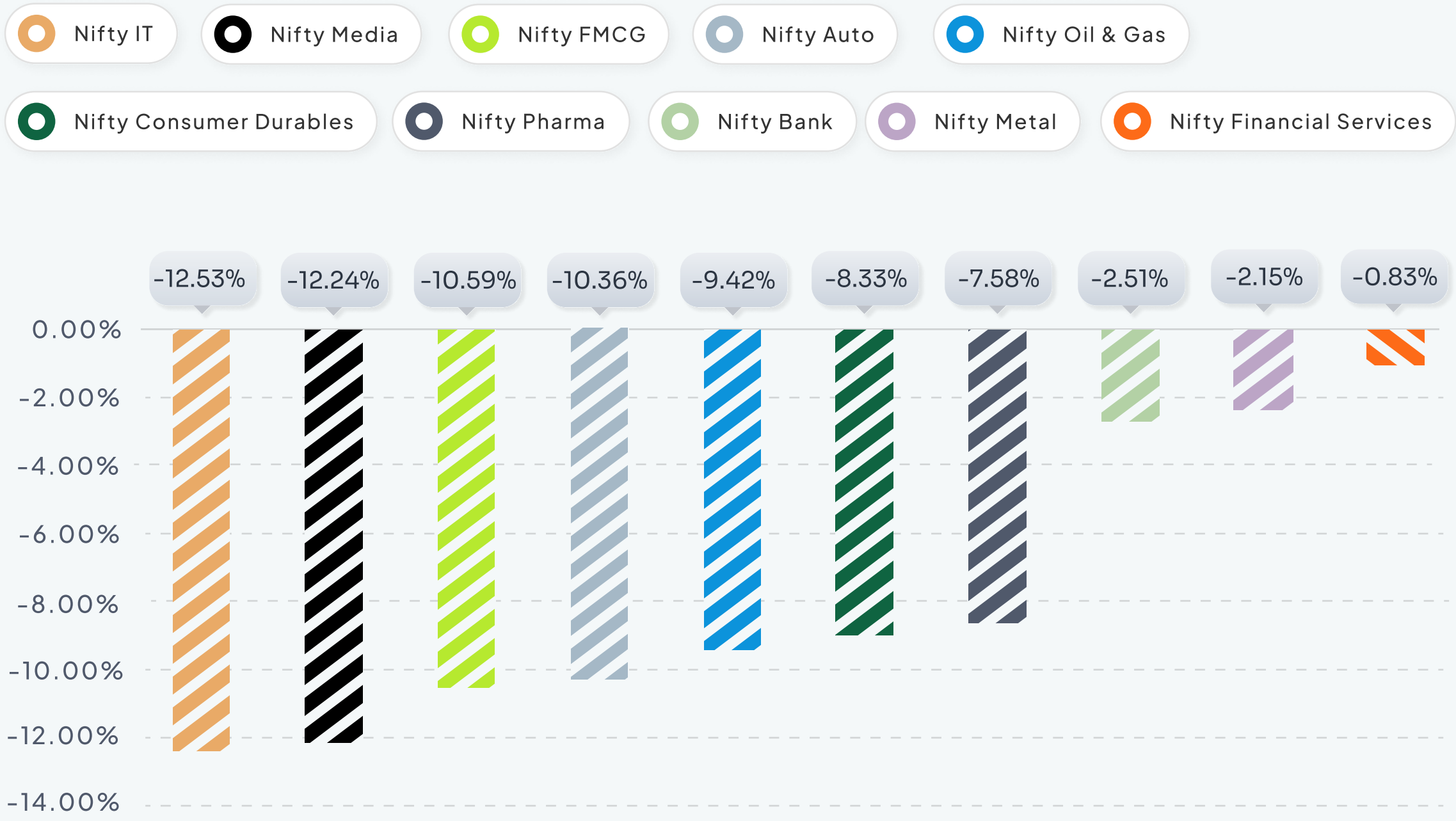
Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	23,508.40	22,124.70	-5.89%	0.65%
BSE 500	33,962.66	31,296.85	-7.85%	-1.51%
Nifty Mid Cap 100	53,712.20	47,915.20	-10.79%	-0.87%
Nifty Small Cap 100	16,910.50	14,700.20	-13.07%	-7.99%

Source: investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly returns



Source: investing.com

NIFTY 50 P/E



Current PE	FY25E	FY26E
20.07	20.87	18.91
Source : Ckredencewealth.com		

(Data as on 28th Feb)

FII & DII ACTIVITY

(Rs Cr)	MTD	QTD	YTD
FII	-₹ 58,988.08	-₹ 1,63,345.22	-₹ 3,98,639.40
DII	₹ 64,853.19	₹ 1,85,639.72	₹ 6,26,760.51

Source: Moneycontrol.com

Global Market (Feb`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	21,478.05	20,884.41	-2.76%	15.74%
Dow Jones	44,544.66	43,840.91	-1.58%	12.42%
Hang Seng	20,225.11	22,941.32	13.43%	38.94%
Nikkei 225	39,572.49	37,155.50	-6.11%	-5.13%
Source: Investing.com				



ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	4.31% (Feb-25)	6.21% (Nov-24)	5.10% (Feb-24)
India Industrial Production	3.2% (Feb-25)	3.1% (Nov-24)	3.8% (Feb-24)
GDP	6.2% (Oct - Dec, 2024)	5.4% (July - Sep, 2024)	7.8% (Jan - Mar, 2023)
Wholesale Price Index	2.31% (Jan-25)	2.36% (Oct-24)	0.73% (Jan-24)

 Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor

Currency & Commodity

PRICE MOVEMENT

Currency And Commodity	28 Feb	1M Ago	3M Ago	1Y Ago
USD	87.46	86.53	84.56	82.9
NYMEX Crude oil(\$/bbl)	69.76	72.53	68.00	78.26
Gold (Rs / gm)#	84,219	81,888	76,374	62,567

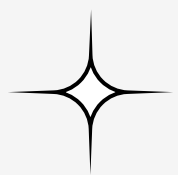
 Source - ibja- rates spot prices, investing.com, tradingview, gold price india



BHARAT BULLETIN

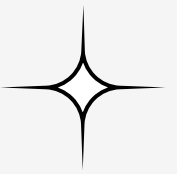


The annual retail inflation rate in India fell to 4.31% in Jan-25 from 5.22% in the previous month, sharply below market expectations that it would fall to 4.6% to mark the softest rate of price growth since August of last year.



The RBI lowered its key repo rate by 25 bps to 6.25% during its Feb monetary policy meeting, marking the first reduction since May 2020 and aligning with market consensus. The central bank expects FY26 GDP growth at 6.7% while maintaining the inflation forecast at 4.2%. For the current year, the real GDP is expected to grow at 6.4%, after 8.2% rise last year.

INTERNATIONAL UPDATES



The German economy shrank by 0.2% QoQ in the three months to Dec-24, confirming preliminary estimates and following a 0.1% expansion in the previous period. The downturn was primarily driven by a negative contribution from net trade, as exports plunged 2.2%, while imports increased 0.5%.



Bank of England cut its benchmark Bank Rate by 25bps to 4.5% in its February 2025 decision, as expected, to mark the third rate cut since the start of its cutting cycle in August of last year.



Ckredence Wealth

Your journey to prosperity

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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Banker- Indusind Bank Ltd.

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