

Documents Required Partnership Firm

Mobile Number: _____

Email ID: _____

Client's Occupation: _____

Occupation Address: _____

Field/Area of Occupation: _____

Client Annual Income: _____

Client Net Worth: _____

Partners Mother Name: _____

Required Documents for Partnership Firm:

1. Firm Consent Letter – Signed by all Partners – 1 Copy
2. List of Partners on Letterhead – 2 Copies
3. Registrar of firm certificate – if available – 2 copies
4. Partnership Deed – 2 Copies
5. AADHAR Card (E Masked) + PANCARD of all Partners - 2 Copies each
6. Firm Cancelled Cheque- 1 Original
7. Firm Light Bill / Bank Statement – 2 Copies
8. Photos As per mention in form and Annexure
9. 2 Years IT Returns – 2 Copies
10. 6 Months Bank Transaction Pages– Self Attested – 2 Copies
11. Last 2 Year Balance Sheet, P&L - – Self Attested – 2 Copies
12. Annexures on Letter head as format will be provided

Witness Names Required from Client Side: 2

All xerox documents should be **self-signed as per PAN card by Authorised partners** with the **stamp of partnership firm** and other documents of all partners should be signed by them.

For any further queries, please contact the following numbers:

Krupali: 0261-4084403

Kalpana: 0261-4084433

Documents Required

Company



Mobile Number: _____

Email ID: _____

Client's Occupation: _____

Occupation Address: _____

Field/Area of Occupation: _____

Client Annual Income: _____

Client Net Worth: _____

Director Mother Name: _____

Required Documents for Company Corporate (Stamped and Signed):

1. Resolution – 2 Copies (As per Format Will be Provide)
2. MOA/AOA + Registration Certificate – 2 Copies
3. PAN Card – Company + All Directors - 2 Copies each
4. AADHAR (E-Masked) Card of all Directors - - 2 Copies each
5. Bank Statement / Light Bill – 2 Copies
6. List of Authorised Signatories – 2 Copies
7. 2 Years IT Return - 2 Copies
8. Last 2 Year Balance Sheet, P&L - Self Attested – 2 Copies
9. Company Cancelled Cheque-1 Original
10. Photos As per mention in form and Annexure
11. Annexures on Letter head as format will be provided

Witness Names Required from Client Side: 2

For any further queries, please contact the following numbers:

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Kalpna: 0261-4084433