



PMS ACCOUNT OPENING REQUIREMENTS - PARTNERSHIP

- ✦ Mobile Number: _____
- ✦ Email ID: _____
- ✦ Client's Occupation: _____
- ✦ Occupation Address: _____
- ✦ Field/Area of Occupation: _____
- ✦ Client Annual Income: _____
- ✦ Client Net Worth: _____
- ✦ Authorized Partners Mother Name: _____

Required Documents for Partnership Firm:

Particulars	No.Of Sets	Instructions
Certificate Of Firm Registration	2	Authorised Partners' Signature & Stamp
Partnership Deed	2	Authorised Partners' Signature & Stamp
Firm PAN Card	2	Authorised Partners' Signature & Stamp
Aadhar Card (E Masked) Of All Partners	2	Self-Attested
PAN Card Of All Partners	2	Self-Attested
Firm Cancelled Cheque	1	*
Firm Light Bill / Bank Statement (For Adress Proof)	2	Authorised Partners' Signature & Stamp
Last 2 Years IT Returns	2	Authorised Partners' Signature & Stamp
6 Months Bank Transaction Pages	2	Authorised Partners' Signature & Stamp
Last 2 Year Balance Sheet, P&L	2	Authorised Partners' Signature & Stamp
Photos As Per Mention In Form And Annexure	2	*
Annexures On Letterhead (Format Will Be Provided)	2	*

- 2 Witness Names Required from Client Side
- All xerox documents should be self-signed as per PAN card by Authorised Partners with the stamp of partnership firm.