



**Ckredence<sup>TM</sup>**  
**Wealth**

*Your Journey to Prosperity*

*SEBI (PMS) Regn No. INP000007164*

*SEBI (IA) Regn No. INA000020846*



A New World Of  
Opportunities & Growth

**Market Landscape Jan' 26**

— Formerly Chirag Investment Since 1987 —

# KEY INDICES PERFORMANCE (Jan`2026)

| Indices             | Opening | Closing | 1M%Chg | 1Y%Chg |
|---------------------|---------|---------|--------|--------|
| Nifty 50            | 26,130  | 25,321  | -3.1%  | 7.7%   |
| BSE 500             | 37,443  | 36,185  | -3.4%  | 6.5%   |
| Nifty Mid Cap 100   | 60,485  | 58,432  | -3.4%  | 8.8%   |
| Nifty Small Cap 100 | 17,714  | 16,879  | -4.7%  | -0.2%  |

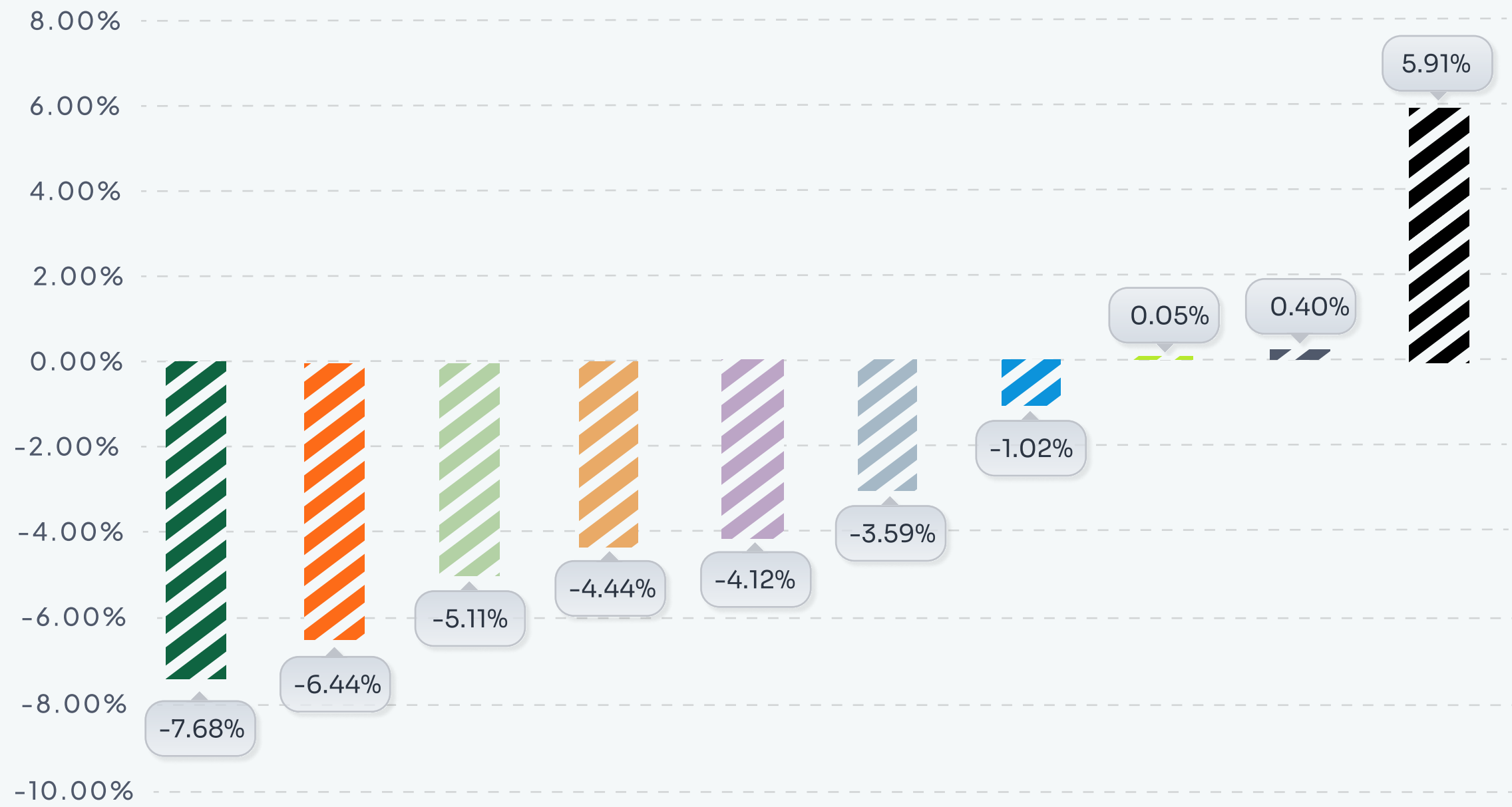
Source: Investing.com

# NSE SECTOR INDICES MONTHLY RETURN

## NSE Sector Indices

Monthly Returns (As On Date : 31/01/2026)

- Nifty FMCG
- Nifty Consumer Durables
- Nifty Auto
- Nifty Pharma
- Nifty Media
- Nifty Oil & Gas
- Nifty Financial Services
- Nifty Bank
- Nifty IT
- Nifty Metal



Source: Investing.com

NIFTY 50 P/E

| Current PE                   | FY26E |
|------------------------------|-------|
| 22.04                        | 21.83 |
| Source : Ckredencewealth.com |       |

(Data as on 31th Jan)

FII & DII ACTIVITY

(As On Date : 31/01/2026)

| (Rs Cr) | MTD        | QTD        | YTD          |
|---------|------------|------------|--------------|
| FII's   | - ₹ 41,435 | - ₹ 93,285 | - ₹ 2,60,480 |
| DII's   | ₹ 69,221   | ₹ 2,25,924 | ₹ 7,70,813   |

Source: Moneycontrol.com

Global Market (Jan`2026)

GLOBAL INDICES

| YOY %                                           | OPENING | CLOSING | 1M % CHG | 1Y % CHG |
|-------------------------------------------------|---------|---------|----------|----------|
| Nasdaq 100                                      | 25,250  | 25,552  | 1%       | 19%      |
| Dow Jones                                       | 48,063  | 48,892  | 2%       | 10%      |
| Hang Seng                                       | 25,631  | 27,387  | 7%       | 35%      |
| Nikkei 225                                      | 50,339  | 53,323  | 6%       | 35%      |
| Source: Investing.com (As On Date : 31/01/2026) |         |         |          |          |

ECONOMIC INDICATORS

| YOY %                                                                                         | CURRENT                   | QUARTER AGO               | YEAR AGO                   |
|-----------------------------------------------------------------------------------------------|---------------------------|---------------------------|----------------------------|
| Consumer Price Index                                                                          | 1.33%<br>(Dec - 25)       | 1.54%<br>(Sep - 25)       | 5.22%<br>(Dec - 25)        |
| India Industrial Production                                                                   | 7.80%<br>(Dec - 25)       | 4.00%<br>(Sep - 25)       | 3.20%<br>(Dec - 25)        |
| GDP                                                                                           | 8.20%<br>(Apr - Jun,2025) | 7.80%<br>(Apr - Jun,2025) | 5.40%<br>(Apr - Jun, 2024) |
| Wholesale Price Index                                                                         | 0.88%<br>(Dec - 25)       | 0.13%<br>(Sep - 25)       | 2.37%<br>(Dec - 25)        |
| ✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor |                           |                           |                            |

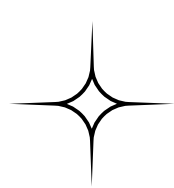
Currency & Commodity

PRICE MOVEMENT

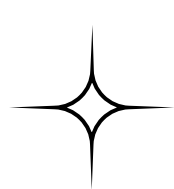
| Currency And Commodity  | 31 Dec   | 1M Ago   | 3M Ago   | 1Y Ago |
|-------------------------|----------|----------|----------|--------|
| USD/INR                 | 91.694   | 89.871   | 88.769   | 86.561 |
| NYMEX Crude oil(\$/bbl) | 65.21    | 57.42    | 60.98    | 72.53  |
| Gold (Rs / 10gm)        | 1,49,653 | 1,35,447 | 1,21,232 | 81,888 |

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

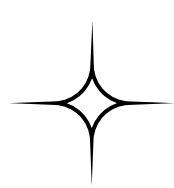
## BHARAT BULLETIN



India plans to significantly boost textile exports to \$100 bn by 2030. The strategy involves increasing shipments to Free Trade Agreement partners and focusing on premium products like handlooms and silk.

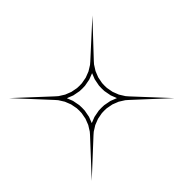


Indian banks' credit-to-deposit ratio hit an all-time high of 81.75% as of December 31, signaling pressure to attract deposits amid robust loan demand.

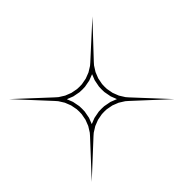


India's battery energy storage capacity will see a massive jump in 2026. Capacity is expected to rise nearly ten times from 507 MWh in 2025 to approximately 5 GWh.

## INTERNATIONAL UPDATES



UK CPI inflation rose to 3.4% in December 2025 from 3.2% in November, slightly above expectations of 3.3%. The uptick was driven by higher prices in alcohol and tobacco, transport, food, and hospitality, partly offset by easing inflation in housing, utilities, and recreation. Core inflation remained unchanged at 3.2%, its lowest level since December 2024.



Germany's annual inflation rate fell to 1.8% in Dec-25, down from 2.3% in Nov-25. The reading fell below the ECB's 2% target midpoint for the first time since September 2024, marking the lowest inflation rate in 15 months

## RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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### About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and SEBI (Investment Advisers) Regulations, 2013 (“IA regulations”) vide registration no. INA000020846 dated August 7, 2025, pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.