



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Apr' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Apr`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	22,331	23,998	7.5%	-1.4%
BSE 500	32,182	35,516	10.4%	2.5%
Nifty Mid Cap 100	52,650	59,785	13.6%	10.5%
Nifty Small Cap 100	15,204	18,007	18.4%	9.5%

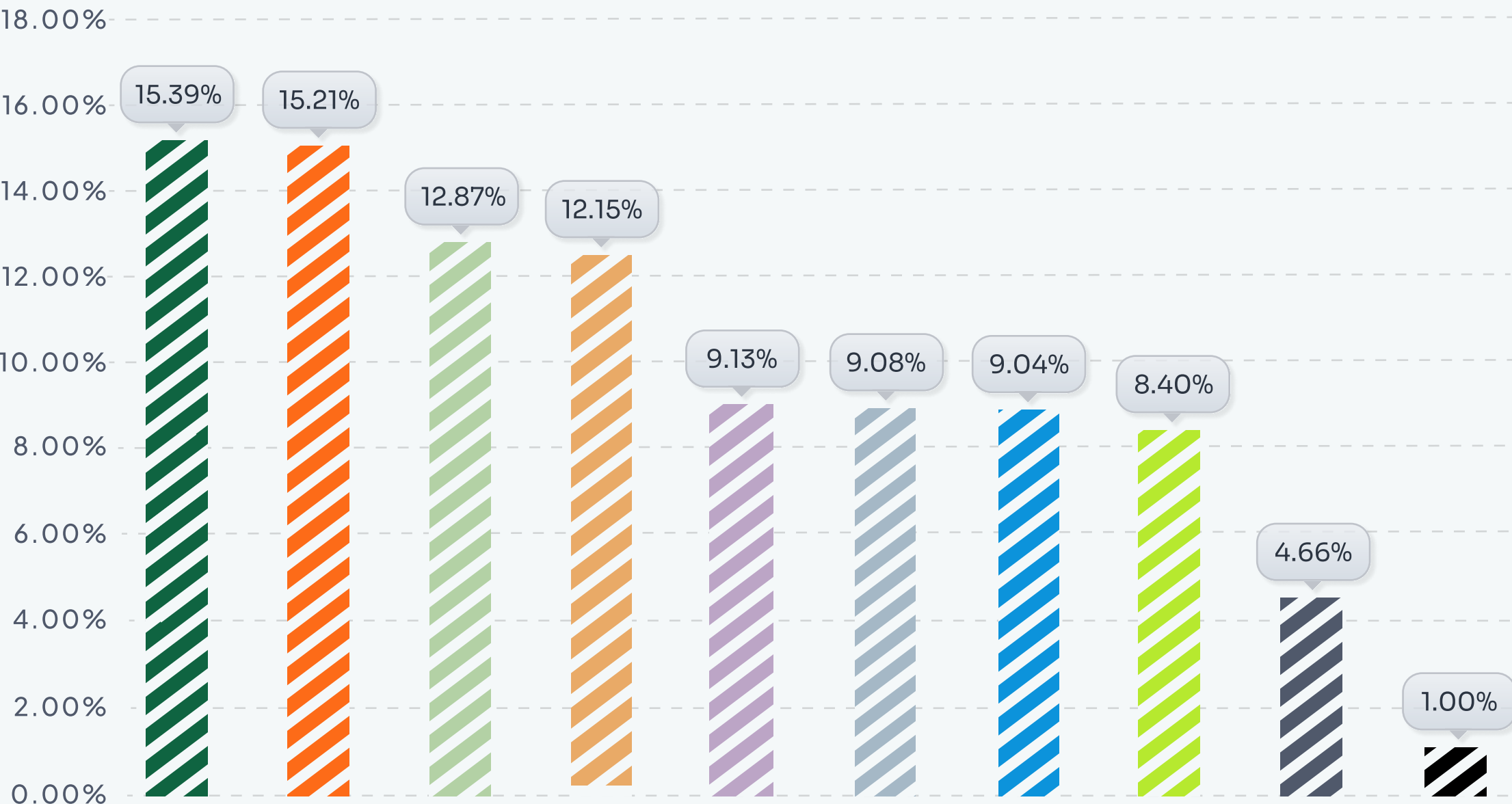
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 30/04/2026)

- Nifty Media
- Nifty Metal
- Nifty Consumer Durables
- Nifty FMCG
- Nifty Bank
- Nifty Financial Services
- Nifty Auto
- Nifty Oil & Gas
- Nifty Pharma
- Nifty IT



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
20.94	20.69
Source : Ckredencewealth.com	

(Data as on 30th Apr)

FII & DII ACTIVITY

(As On Date : 30/04/2026)

(Rs Cr)	MTD	QTD	YTD
FII	- ₹ 70,135	- ₹ 1,99,317	- ₹ 4,05,557
DII	₹ 51,064	₹ 2,32,447	₹ 8,72,593

Source: Moneycontrol.com

Global Market (Apr`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	23,740	27,452	16%	40%
Dow Jones	46,342	49,652	7%	22%
Hang Seng	24,788	25,777	4%	17%
Nikkei 225	51,064	59,285	16%	64%
Source: Investing.com (As On Date : 30/04/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.40% (Mar - 26)	1.33% (Dec - 25)	3.34% (Mar - 25)
India Industrial Production	4.10% (Mar - 26)	7.80% (Dec - 25)	3.00% (Mar - 25)
GDP	7.80% (Sep - Dec,2025)	8.20% (Apr - Jun,2025)	6.20% (Sep - Dec, 2024)
Wholesale Price Index	3.88% (Mar - 26)	0.83% (Dec - 25)	2.05% (Mar - 25)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

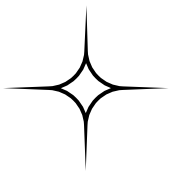
Currency &
Commodity

PRICE MOVEMENT

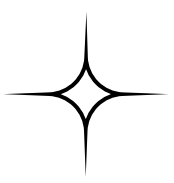
Currency And Commodity	Apr' 26	1M Ago	3M Ago	1Y Ago
USD/INR	94.910	93.485	91.694	84.599
NYMEX Crude oil(\$/bbl)	105.07	101.38	65.21	58.21
Gold (Rs / 10gm)	1,51,111	1,50,761	1,49,653	94,702

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

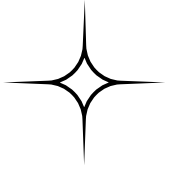
BHARAT BULLETIN



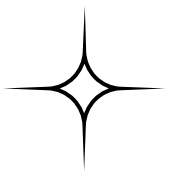
Indian Railways set a new record for freight loading in fiscal year 2025-26. Loading increased by 3.25%, reaching 1670 MT. This growth was driven by higher transport of fertilizers, pig iron, and finished steel. Iron ore and cement also saw significant increases. Freight revenue also rose. Projections indicate continued growth for fiscal year 2026-27.



India has achieved a significant milestone in its nuclear program. The indigenously designed Prototype Fast Breeder Reactor at Kalpakkam has successfully attained criticality. Marking a crucial step towards generating power and producing its own nuclear fuel. The reactor is designed to produce more fuel than it consumes.

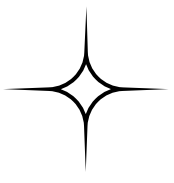


India and New Zealand have signed a landmark free trade agreement, granting India duty-free access for several exports and boosting services trade, while New Zealand gains improved access for over half of its exports to India, enhancing bilateral trade and investment opportunities.

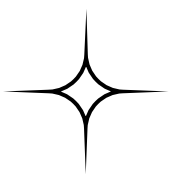


The RBI kept its key repo rate steady at 5.25% for the second consecutive meeting, citing a weakening rupee, rising bond yields, and inflationary pressures from the Iran war. Feb-26 inflation was 3.21%, within the 2%-6% target band, while GDP grew 7.8% in the Dec-25 quarter.

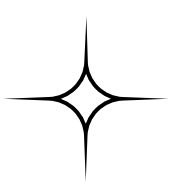
INTERNATIONAL UPDATES



The US economy grew just 0.5% in Q42025, revised down due to weaker investment and slower consumer spending. Declines in structures, residential investment, exports, and government spending amid a shutdown dragged on growth, while overall 2025 growth stood at 2.1%



USA 30-year mortgage rates averaged 6.35% in the week ending Apr 17, 2026, with mortgage applications rising 7.9% week on week.



The S&P Global Eurozone Manufacturing PMI rose to 52.2 in Apr-26, a near four-year high, driven by strong output and the fastest growth in new and export orders in years. Front-loaded demand boosted input buying, straining supply chains, while inventories declined more slowly and employment continued to fall.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.