



ONLINE PMS ACCOUNT OPENING REQUIREMENTS - INDIVIDUAL

Basic Details							
Mobile No							
Email id							
Occupation							
Line/area of occupation							
Occupation Address							
Marital Status							
Investor's Organization Name							
Education							
Mother Name							
Income Range	0-10 Lakh	10-25 Lakh	25-50 Lakh	50-1 Crore	1-10 Crore	10-50 Crore	Above 50 Crore
Net Worth (Latest)							
Nominee Mob No.							
Nominee Email Id							
Nominee Relationship With Applicant							

Documents	In Format
PAN	Jpeg
Aadhar With E Masking	Jpeg
Cancel Cheque (Original)	Jpeg
Photo	Jpeg
Nominee PAN	Jpeg
Nominee Aadhar	Jpeg
Financial Proof (Last 6-month bank statement or Last two years ITR)	Jpeg
Required Signature on Specimen Signature page	Jpeg