



PMS ACCOUNT OPENING REQUIREMENTS - HUF

✦ Mobile Number:_____

✦ Email ID: _____

✦ Client's Occupation: _____

✦ Occupation Address: _____

✦ Field/Area of Occupation: _____

✦ Client Annual Income: _____

✦ Client Net Worth: _____

✦ Karta Mother Name: _____

Required Documents for HUF:

Particulars	No.Of Sets	Instructions
PAN Card Of HUF And Karta	2	Self Attested
Aadhar Card Of Karta (E- Masked)	2	Self Attested
PAN Card Of Member	2	Self Attested
Aadhar Card Of Member (E- Masked)	2	Self Attested
HUF Cancel Cheque (Original)	1	*
Latest 6 Month Bank Statement Of HUF	2	Self Attested
Last Two Year ITR Of HUF	2	Self Attested
7 Photos Of The Karta	*	*
5 Photos Of The Member	*	*

- **2 Witness Names Required** from Client Side
- All xerox documents should be **self-signed as per PAN card by Karta** with the **stamp of HUF** and **other documents of family members should be signed by themselves** (do not stamp them with the HUF stamp).