

Global Tax Information for Individual Accounts

SECTION I – Basic details		
1.1	Full name of Client	
1.2	Nationality	
1.3	Passport Number of Client	
1.4	City of birth	
1.5	Country of birth	
SECTION II - Particulars of ‘Tax Residency Status’		
2.1	I am resident in India for tax purposes	☐ Yes ☐ No
If the answer to 2.1 is No, then please provide your answers to 2.2 and 2.3 otherwise proceed to Section III		
2.2	Country of Residence for tax purposes	
	Address for Communications	
	City	
	PIN Code	
	Address Type	☐ Residential ☐ Business
	Tax Identification Number allotted by tax authorities in country of tax residency (Provide TIN or its functional equivalent in your country of residence)	
2.3	I am tax resident in more than one country	☐ Yes ☐ No
If the answer to 2.3 is YES, then please provide your answers to 2.4 otherwise proceed to Section III		
2.4	Tax Identification Number allotted by tax authorities in second country of tax residency (Provide TIN or its functional equivalent in your second country of residence)	

Section III - Declaration

I agree to notify Orbis Financial Corporation Limited (Orbis) within 30 days of any change in my 'Tax Residence Status' for income tax purposes as stated above.

I agree to indemnify Orbis in respect of any false or misleading information regarding my 'Tax Residency Status' being furnished to Orbis.

Signature

Date:

Place: