

Documents Required

Individual Details



Mobile Number: _____

Email ID: _____

Client's Occupation: _____

Occupation Address: _____

Organization name where the client works _____

Education: _____

Marital Status: _____

Field/Area of Occupation: _____

Client's Mother Name: _____

Income Range (Tick Here):

- | | |
|----------------|-----------------|
| (A) 0-10 lakh | (b) 10-25 lakh |
| (c) 25-50 lakh | (d) 50-1 crore |
| (e) 1-10 crore | (f) 10-50 crore |
| (g) >50 crore | |

Net Worth (**Latest**): _____

Nominee Detail:

Name: _____

Mobile Number: _____

Email ID: _____

Relationship: _____

Required Documents for Individual:

1. Pan card + Aadhar card (e- masked) xerox - 2 copy –applicant (both holder)
2. Pan + Aadhar (e-masked) of nominee – 2 copies each
3. Cancelled Cheque (with name printed) - 1 original
4. 3 Photos of Applicant (both holders)
5. 6 Months Bank Transaction Pages or Income Tax Return for Last 2 Years – Self Attested – 2 Copies

Witness Names Required from Client Side: 2

All xerox documents should be **self-signed** as per **pan card**.

For any further queries, please contact the following numbers:

Krupali: 0261-4084403

Kalpana: 0261-4084433