



Ckredence **Wealth**

SEBI Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Mar' 25

Formely Chirag Investment Since 1987

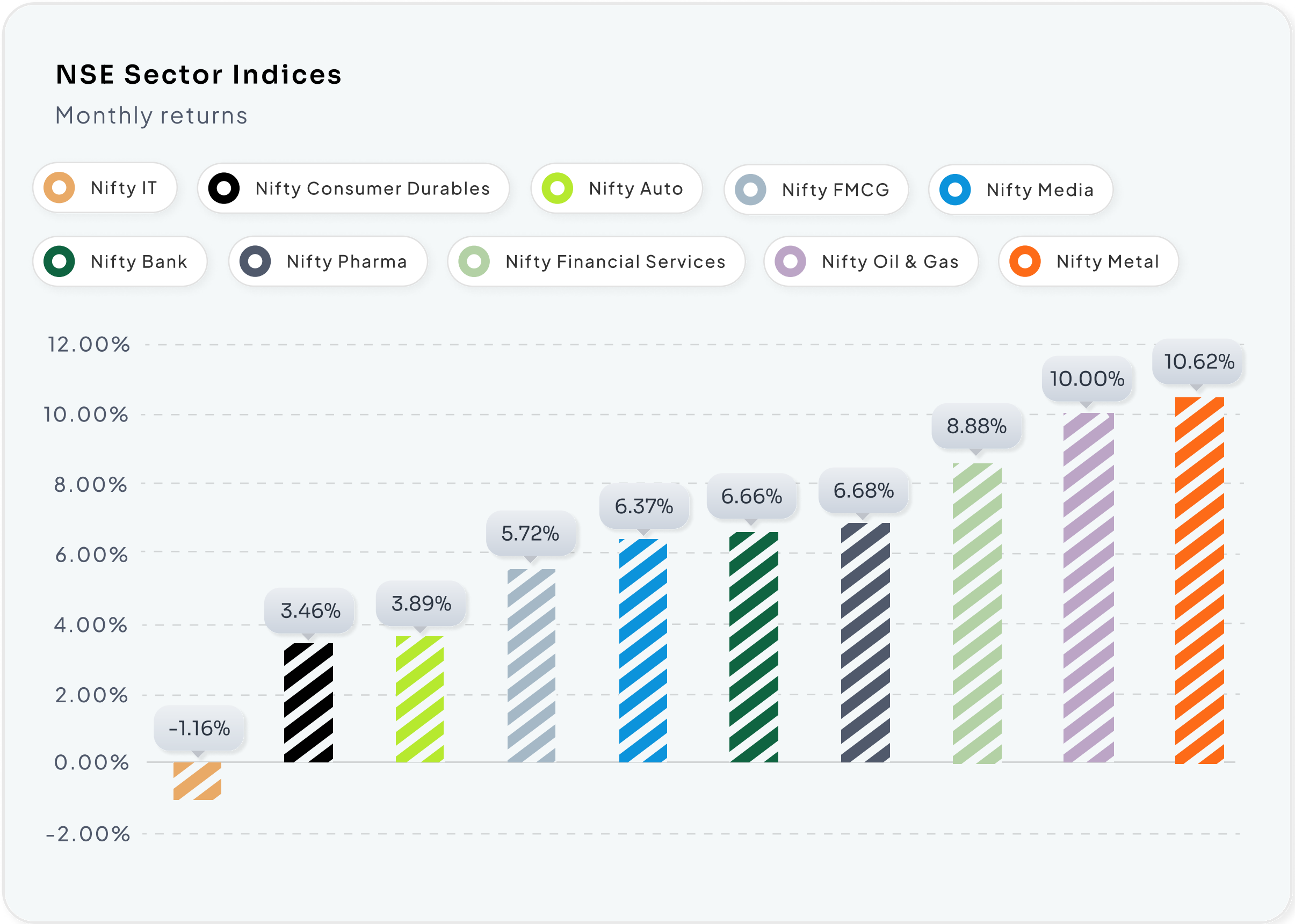


KEY INDICES PERFORMANCE (Mar`2025)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	22,124.70	23,519.35	6.30%	5.34%
BSE 500	31,296.85	33,579.22	7.29%	4.79%
Nifty Mid Cap 100	47,915.20	51,672.25	7.84%	7.48%
Nifty Small Cap 100	14,700.20	16,095.70	9.49%	5.40%

 Source: investing.com

NSE SECTOR INDICES MONTHLY RETURN



 Source: investing.com

NIFTY 50 P/E



Current PE	FY25E	FY26E
21.37	20.87	20.10
Source : Ckredencewealth.com		

(Data as on 31st Mar)

FII & DII ACTIVITY

(Rs Cr)	MTD	QTD	YTD
FII	₹ 2,014.18	-₹ 1,44,348.56	-₹ 3,99,939.69
DII	₹ 37,585.68	₹ 1,89,030.67	₹ 6,08,034.59

Source: Moneycontrol.com

Global Market (Mar`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	20,884.41	19,278.45	-7.69%	5.61%
Dow Jones	43,840.91	42,001.76	-4.20%	5.51%
Hang Seng	22,941.32	23,119.58	0.78%	39.77%
Nikkei 225	37,155.50	35,617.56	-4.14%	-11.77%
Source: Investing.com				



ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.61% (Mar - 25)	5.48% (Dec - 24)	5.09% (Mar - 24)
India Industrial Production	2.9% (Apr - 25)	5.2% (Nov - 24)	5.7% (Feb - 24)
GDP	6.2% (Oct - Dec, 2024)	5.4% (July - Sep, 2024)	7.8% (Jan - Mar, 2023)
Wholesale Price Index	2.38% (Mar - 25)	1.89% (Nov - 24)	0.20% (Feb - 24)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

Currency & Commodity

PRICE MOVEMENT

Currency And Commodity	31 Mar	1M Ago	3M Ago	1Y Ago
USD	85.42	87.44	85.53	83.34
NYMEX Crude oil(\$/bbl)	71.32	69.92	71.81	83.06
Gold (Rs / gm)#	90,717	84,816	77,690	71,163

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india



BHARAT BULLETIN



India recorded a trade deficit of \$14.05bn in Feb-25, narrowing from the \$18.7bn deficit of the corresponding period of the previous year to mark the lowest gap since Aug-21 amid a sharp decline in imports.



India's industrial production grew by 5% YoY in Jan-25, following a revised 3.5% expansion in December and exceeding market expectations of 3.5%, driven by stronger output in several sectors.



Gujarat's Kandla port will become the first in India to have an operational Green Hydrogen plant using indigenous Electrolysers by mid-2025. The plant will produce around 18 kg of Green Hydrogen per hour, contributing to clean energy through Fuel Cells and future Green Ammonia integration.

INTERNATIONAL UPDATES



Annual inflation rate in Japan fell to 3.7% in Feb-25 from 2-year high of 4% in the prior month, amid a sharp slowdown in prices of electricity (9% vs 18% in January)and gas (3.4% vs 6.8%) following the government's reinstatement of energy subsidies.



The Bank of England kept its key interest rate on hold at 4.5%, opting against a further cut despite stagnant UK economic growth as inflation stays elevated.



The annual inflation rate in the Euro Area eased to 2.4% in Feb 25, down from a six-month high of 2.5% in Jan-25 but slightly above market expectations of 2.3%.



Ckredence Wealth

Your journey to prosperity

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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SEBI Registration No. : INP000007164

Depository: National Services Depository Ltd.

Custodian/DP – Orbis Financial Corporation Ltd

Banker- Indusind Bank Ltd.

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