



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164

SEBI (IA) Regn No. INA000020846



A New World Of
Opportunities & Growth

Market Landscape Aug' 25

— Formerly Chirag Investment Since 1987 —

KEY INDICES PERFORMANCE (Aug`2025)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	24,768.35	24,426.85	-1.38%	-3.21%
BSE 500	35,981.74	35,287.71	-1.93%	-5.80%
Nifty Mid Cap 100	57,400.55	55,727.40	-2.91%	-6.00%
Nifty Small Cap 100	17,966.85	17,227.00	-4.12%	-10.77%

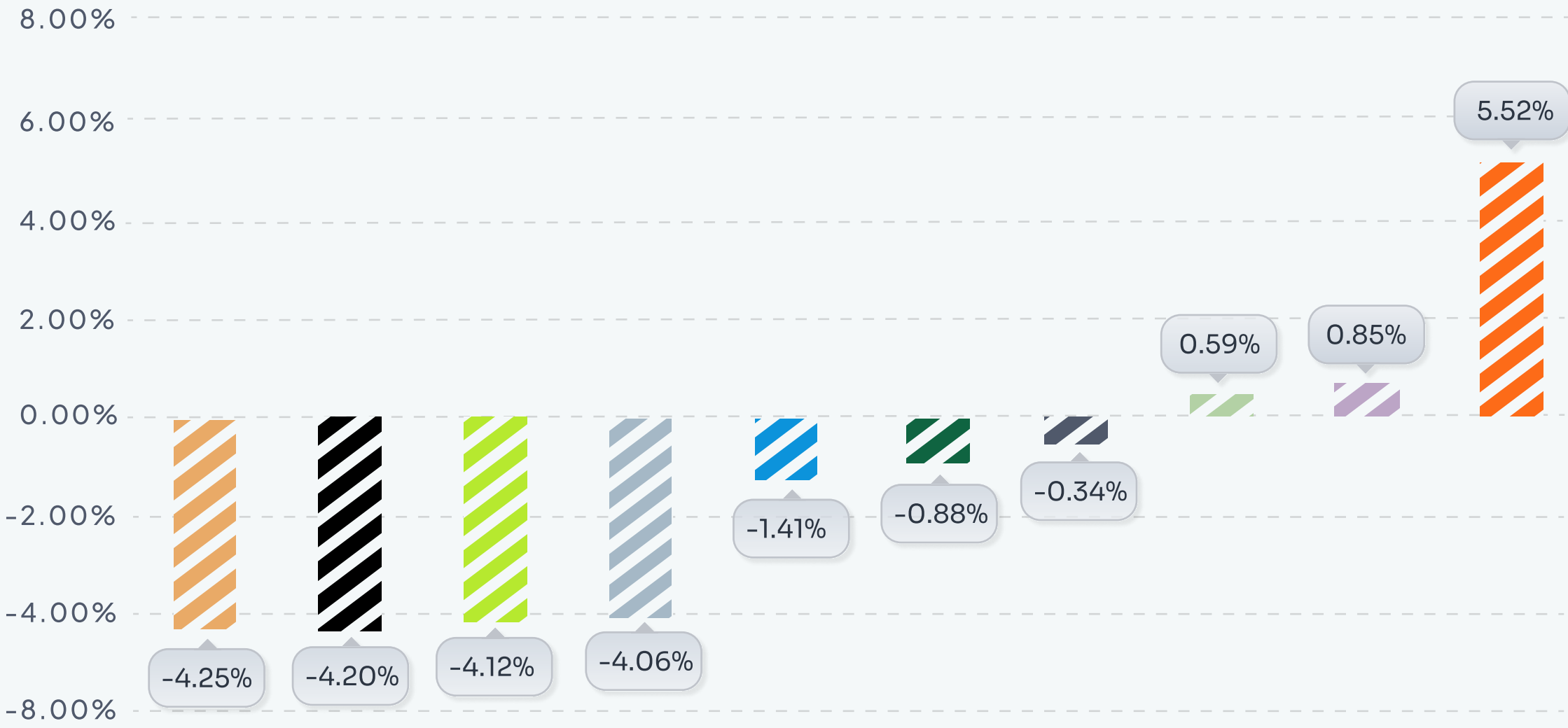
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/08/2025)

- Nifty Pharma
- Nifty Oil & Gas
- Nifty Bank
- Nifty Financial Services
- Nifty Metal
- Nifty Media
- Nifty IT
- Nifty FMCG
- Nifty Consumer Durables
- Nifty Auto



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
21.46	20.70
Source : Ckredencewealth.com	

(Data as on 31th Aug)

FII & DII ACTIVITY

(As On Date : 31/08/2025)

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 46,902.92	- ₹ 87,080.62	- ₹ 3,81,771.61
DII's	₹ 94,828.55	₹ 2,28,441.62	₹ 7,30,133.65

Source: Moneycontrol.com

Global Market (Aug`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	23,218.12	23,415.42	0.85%	19.62%
Dow Jones	44,130.98	45,544.88	3.20%	11.51%
Hang Seng	24,773.33	25,077.62	1.23%	39.40%
Nikkei 225	41,069.82	42,718.47	4.01%	10.53%
Source: Investing.com (As On Date : 31/08/2025)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	1.55% (Jul - 25)	3.16% (Apr - 25)	3.54% (Jul - 24)
India Industrial Production	3.5% (Jul - 25)	2.7% (Apr - 25)	4.80% (Jul - 24)
GDP	7.8% (Apr - Jun,2025)	7.4% (Jan - Mar,2025)	6.7% (Apr - Jun, 2024)
Wholesale Price Index	-0.13% (Jun - 25)	0.85% (Apr - 25)	2.04% (Jul - 24)
✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

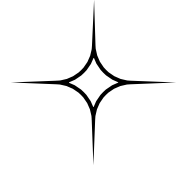
Currency &
Commodity

PRICE MOVEMENT

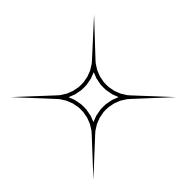
Currency And Commodity	31 Aug	1M Ago	3M Ago	1Y Ago
USD/INR	88.12	87.47	85.47	83.84
NYMEX Crude oil(\$/bbl)	64	69.35	60.68	73.59
Gold (Rs / 10gm)	1,03,824	98,769	96,791	76,314

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

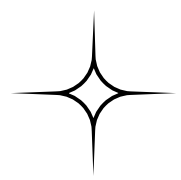
BHARAT BULLETIN



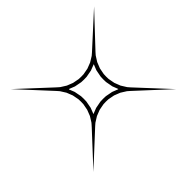
The RBI maintained its key repo rate at 5.5% during its August meeting, keeping a neutral stance. It maintained its GDP growth forecast at 6.5% for FY26 and 6.6% for FY27. Inflation projections were revised down to 3.1% from 3.7%.



GST collections grew by 7.6% YoY in Jul-25, and by 5.9% on MoM basis to Rs 1.96 trn attributed to significant increase in refunds pointing at the overall stable consumption pattern in the economy.

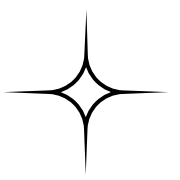


The Lok Sabha has passed the Merchant Shipping Bill, 2024, aiming to modernize maritime legislation and address India's evolving economic needs. This bill broadens vessel ownership eligibility and grants the government authority to detain stateless vessels within Indian waters.

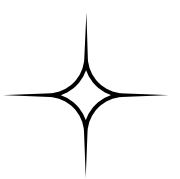


India is reportedly set to end its state monopoly over the nuclear sector, allowing private firms to mine, import, and process uranium. This move aims to attract billions in investment and boost nuclear power production twelvefold by 2047. The government will retain control over spent fuel reprocessing and waste management while relaxing foreign investment rules to meet rising fuel demands.

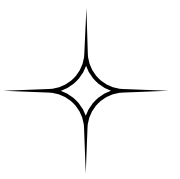
INTERNATIONAL UPDATES



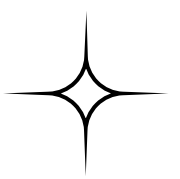
The UK's unemployment rate stood at 4.7% in the 3 months to Jun-25. The reading remained at its highest level since the three months ending Jul-21.



Japan's current account surplus decreased to JPY 1,348.2bn in Jun-25 from JPY 1,763.5bn in the same month a year earlier, missing market expectations of a JPY 1,480bn surplus and marking the lowest level since January.



BOE has cut interest rates by 25 bps to 4%, lowest since March 2023. Growth forecasts for 2025 were nudged up to 1.25%. The BoE also flagged potential changes to its bond sales program.



Germany's annual inflation rate held steady at 2% in July 2025, unchanged from June.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and SEBI (Investment Advisers) Regulations, 2013 (“IA regulations”) vide registration no. INA000020846 dated August 7, 2025, pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.