



Ckredence[™]
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164

SEBI (IA) Regn No. INA000020846



A New World Of
Opportunities & Growth

Market Landscape Oct' 25

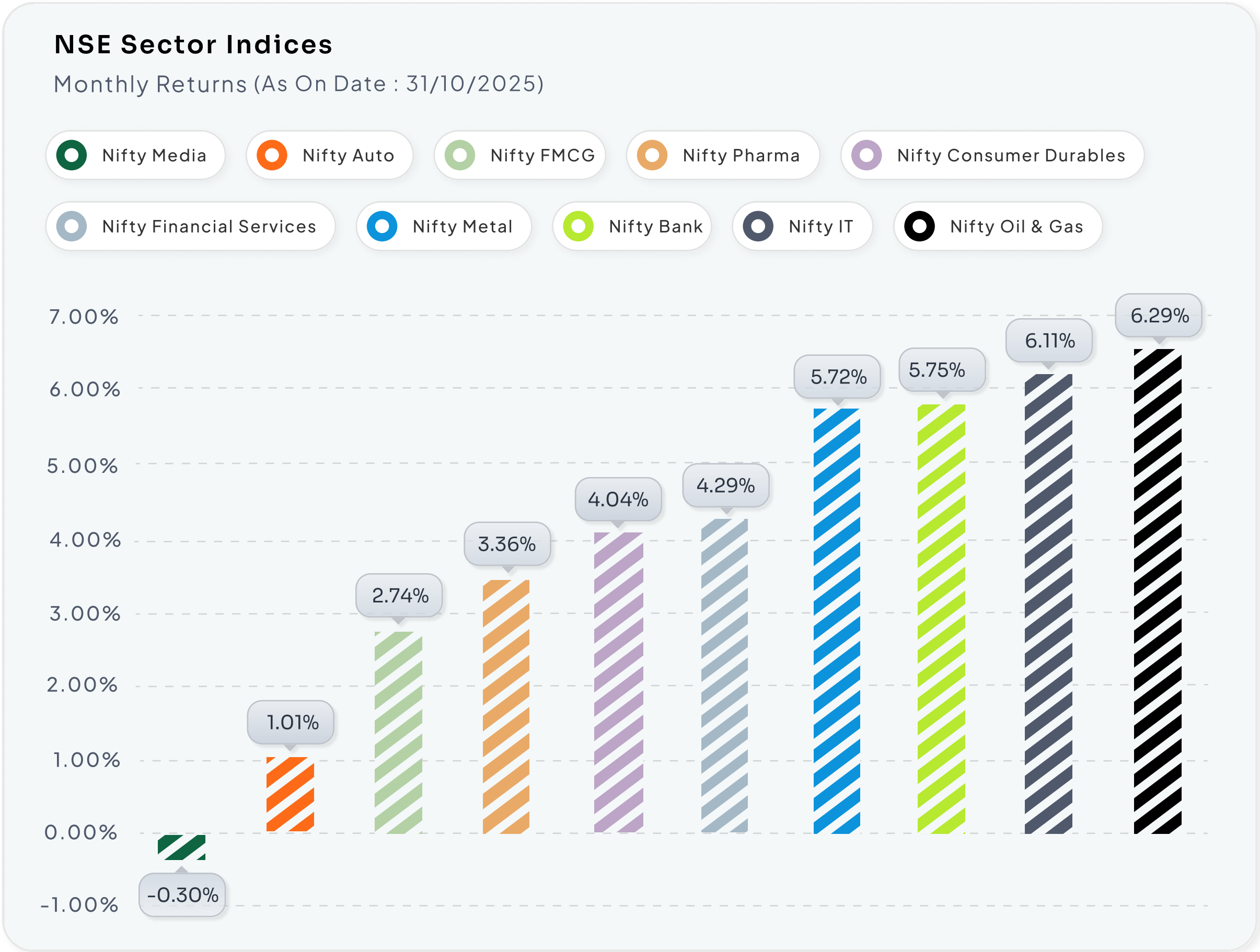
— Formerly Chirag Investment Since 1987 —

KEY INDICES PERFORMANCE (Oct`2025)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	24,611	25,722	4.5%	6.3%
BSE 500	35,714	37,214	4.2%	4.1%
Nifty Mid Cap 100	56,529	59,826	5.8%	6.6%
Nifty Small Cap 100	17,563	18,381	4.7%	-1.2%

Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
8574.03	22.64
Source : Ckredencewealth.com	

(Data as on 31st Oct)

FII & DII ACTIVITY

(As On Date : 31/10/2025)

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 2,347	- ₹84,551	- ₹ 3,17,526
DII's	₹ 52,794	₹ 2,12,966	₹ 7,10,159

Source: Moneycontrol.com

Global Market (Oct`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	24,680	25,858	5%	30%
Dow Jones	46,398	47,563	3%	14%
Hang Seng	26,856	25,907	-4%	28%
Nikkei 225	44,933	52,411	17%	34%
Source: Investing.com (As On Date : 31/10/2025)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	1.5% (Sep - 25)	2.1% (Jun - 25)	3.7% (Sep - 24)
India Industrial Production	4% (Sep - 25)	1.5% (Jun - 25)	3.1% (Sep - 24)
GDP	7.8% (Apr - Jun,2025)	7.4% (Jan - Mar,2025)	6.7% (Apr - Jun, 2024)
Wholesale Price Index	0.1% (Sep - 25)	-0.1% (Jun - 25)	1.8% (Sep - 24)
✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

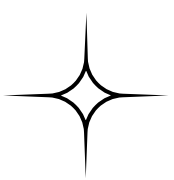
Currency &
Commodity

PRICE MOVEMENT

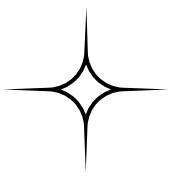
Currency And Commodity	31 Oct	1M Ago	3M Ago	1Y Ago
USD/INR	89	89	88	84
NYMEX Crude oil(\$/bbl)	60.98	62.37	69.26	69.26
Gold (Rs / 10gm)	1,21,232	1,25,909	98,769	60,940

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

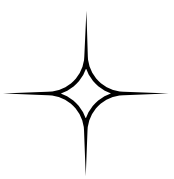
BHARAT BULLETIN



As per Confederation of Indian Textile Industry, 1/3rd of Indian textile and apparel exporters reported ~50% drop in sales due to US tariffs. The exporters are seeking new buyers in Europe.

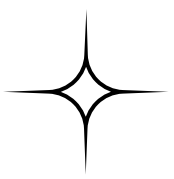


India posted a current account deficit of \$2.5bn in the first quarter of the 2026 financial year, narrowing from the \$6.6bn gap in the corresponding quarter of the previous year to mark the softest deficit in the period since 2021.

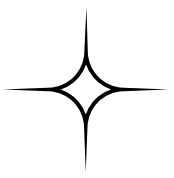


India's Infrastructure Investment Trusts (InvITs) are set for wider participation after the SEBI lowered minimum subscription in privately placed InvITs to Rs 2.5 mn.

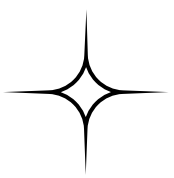
INTERNATIONAL UPDATES



China's economy expanded 4.8% YoY in Q3 2025, down from 5.2% in Q2, marking its slowest pace since Q3 2024. Further, the economy's industrial production expanded by 6.5% YoY in September 2025, accelerating from August's 5.2%, driven by faster growth in manufacturing activity and mining.



Annual core inflation rate in Euro Area (excluding food, energy, and tobacco prices), rose to 2.4% in September-25, highest since April.



UK real GDP grew 0.1% in August 2025, rebounding from a 0.1% decline in July. Output rose 0.4% on stronger manufacturing and utilities activity, partly offset by lower mining output. The services sector remained flat for second month.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and SEBI (Investment Advisers) Regulations, 2013 (“IA regulations”) vide registration no. INA000020846 dated August 7, 2025, pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.