



CkredenceTM
Wealth

Your Journey to Prosperity

SEBI Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape May' 25

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (May`2025)

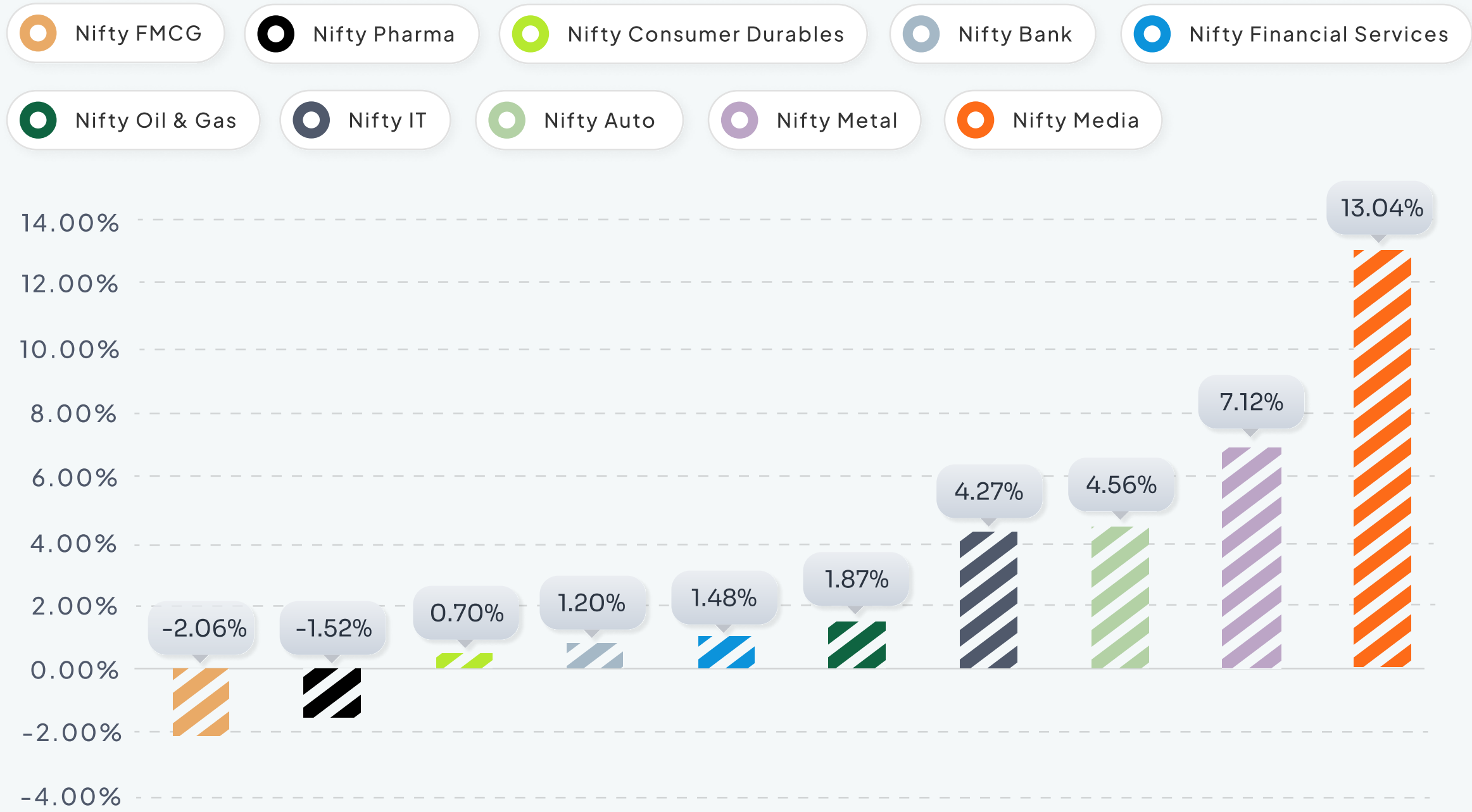
Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	24,334.20	24,750.70	1.71%	9.85%
BSE 500	34,640.35	35,815.16	3.39%	7.41%
Nifty Mid Cap 100	54,124.90	57,420.00	6.09%	11.05%
Nifty Small Cap 100	16,448.85	17,883.30	8.72%	7.11%

Source: investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly returns



Source: investing.com

NIFTY 50 P/E

Current PE	FY26E
22.32	20.98
Source : Ckredencewealth.com	

(Data as on 31st May)

FII & DII ACTIVITY

(Rs Cr)	MTD	QTD	YTD
FII	₹ 11,773.25	₹ 16,522.45	- ₹ 3,07,524.95
DII	₹ 67,642.34	₹ 1,33,456.47	₹ 6,03,986.06

Source: Moneycontrol.com

Global Market (May`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	19,571.20	21,340.99	9.04%	15.13%
Dow Jones	40,669.36	42,270.07	3.94%	9.26%
Hang Seng	22,119.41	23,289.77	5.29%	28.82%
Nikkei 225	36,045.38	37,965.10	5.33%	-1.36%
Source: Investing.com				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.16% (May - 25)	4.31% (Feb - 25)	4.83% (May - 24)
India Industrial Production	2.7% (May - 25)	5.0% (Mar - 24)	5.0% (May - 24)
GDP	7.4% (Jan - Mar,2025)	6.2% (Oct - Dec,2024)	7.8% (Jan - Mar, 2024)
Wholesale Price Index	0.85% (May - 25)	2.31% (Feb - 25)	1.26% (May - 24)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

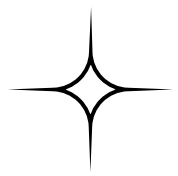
Currency & Commodity

PRICE MOVEMENT

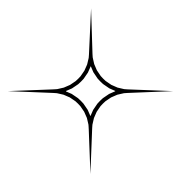
Currency And Commodity	31 May	1M Ago	3M Ago	1Y Ago
USD	85.47	84.54	87.45	83.33
NYMEX Crude oil(\$/bbl)	60.68	58.71	69.92	77.12
Gold (Rs / gm)#	95,875	95,933	86,047	76,189

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

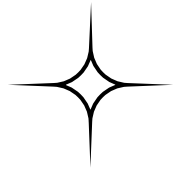
BHARAT BULLETIN



India-UK FTA is set to eliminate import duties on Indian goods in sectors like apparel, leather, boosting competitiveness against nations like Bangladesh, Vietnam. This agreement is expected to significantly increase exports in various sectors, including woven apparel projected to reach USD 1.6bn by 2027.

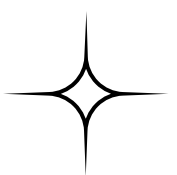


India's gems and jewellery exports experienced a 4.62% decline in April, totaling USD2,037.06mn, according to GJEPC data. Cut and polished diamond exports fell by 6.12%, while gold jewellery shipments saw a 5.41% decline.

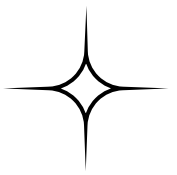


India is contemplating amending nuclear energy laws to encourage private sector involvement, aiming for 100 GW of atomic energy by 2047. The amendments include revisions to Atomic Energy Act and Civil Liability for Nuclear Damage Act.

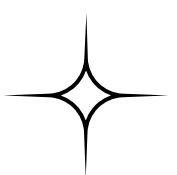
INTERNATIONAL UPDATES



OPEC+ is considering a significant oil supply increase of 411,000 barrels per day for July .



The annual inflation rate in UK jumped to 3.5% in April 2025, the highest since Jan 2024, from 2.6% in March. The largest upward contribution came from prices for housing and utilities.



China's trade surplus jumped to USD 96.18 bn in April 2025, up from USD 72.04 bn in the same period a year earlier. The sharp increase was largely driven by an 8.1% YoY rise in exports. Meanwhile, imports fell by 0.2%.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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Depository: National Services Depository Ltd.

Custodian/DP – Orbis Financial Corporation Ltd

Banker- State Bank of India