



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Feb' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Feb`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	25,321	25,179	-0.6%	13.8%
BSE 500	36,185	36,323	0.4%	16.1%
Nifty Mid Cap 100	58,432	59,116	1.2%	23.4%
Nifty Small Cap 100	16,879	16,929	0.3%	15.2%

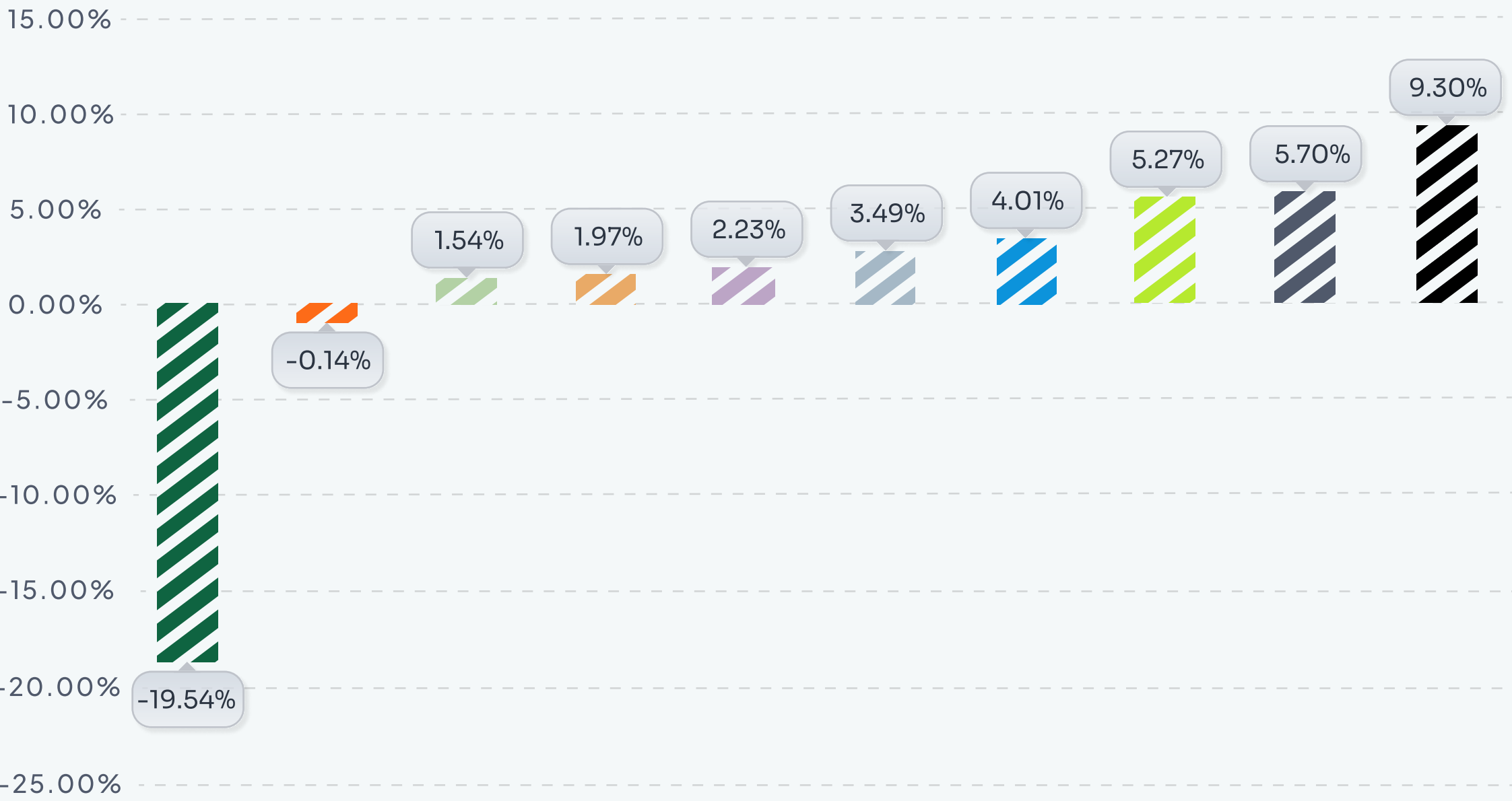
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 28/02/2026)

- Nifty IT
- Nifty FMCG
- Nifty Bank
- Nifty Financial Services
- Nifty Media
- Nifty Metal
- Nifty Oil & Gas
- Nifty Auto
- Nifty Pharma
- Nifty Consumer Durables



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
22.03	21.71
Source : Ckredencewealth.com	

(Data as on 27th Feb)

FII & DII ACTIVITY

(As On Date : 28/02/2026)

(Rs Cr)	MTD	QTD	YTD
FII	₹ 11,180	-₹ 64,505	-₹ 1,90,312
DII	-₹ 90,669	₹ 58,171	₹ 6,15,291

Source: Moneycontrol.com

Global Market (Feb`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	25,552	24,960	-2%	20%
Dow Jones	48,892	48,978	0%	12%
Hang Seng	27,387	26,631	-3%	16%
Nikkei 225	53,323	58,850	10%	58%
Source: Investing.com (As On Date : 28/02/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	2.75% (Jan - 26)	0.25% (Oct - 25)	4.31% (Jan - 25)
India Industrial Production	4.80% (Jan - 26)	0.40% (Oct - 25)	5.00% (Jan - 25)
GDP	7.80% (Sep - Dec,2025)	8.20% (Apr - Jun,2025)	6.20% (Sep - Dec, 2024)
Wholesale Price Index	1.81% (Jan - 26)	-1.21% (Oct - 25)	2.31% (Jan - 25)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

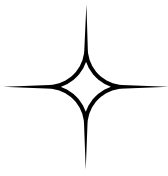
Currency &
Commodity

PRICE MOVEMENT

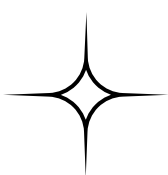
Currency And Commodity	Feb' 26	1M Ago	3M Ago	1Y Ago
USD/INR	91.076	91.694	89.357	87.471
NYMEX Crude oil(\$/bbl)	67.02	65.21	58.55	69.76
Gold (Rs / 10gm)	1,62,104	1,49,653	1,26,833	84,219

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

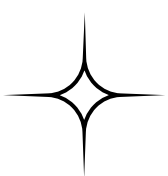
BHARAT BULLETIN



India plans to begin domestic production of rare earth permanent magnets by year-end in partnership with the private sector, supported by a Rs 73bn government programme approved in November. The initiative aims to cut imports and will see four critical mineral processing plants set up across states, with technology developed by the mining ministry and a state-run body.

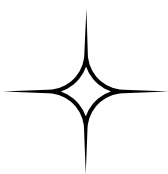


India's Manufacturing PMI rose to 55.4 in January 2026, signalling strong operating conditions driven by robust domestic demand and higher output. New orders and hiring increased, while input costs rose modestly and selling prices edged up, limited by competitive pressures.

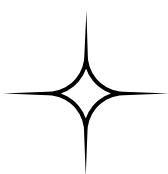


India's passenger vehicle sales rose 8% YoY to 379,394 units in January 2026, slowing from a 29% surge in December, according to SIAM (excluding BMW, Mercedes-Benz, JLR and Volvo). The growth was supported by GST rate cuts and policy measures announced in the Union Budget 2026, though sales declined 15.6% MoM.

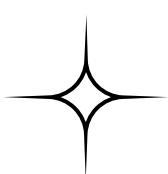
INTERNATIONAL UPDATES



The US trade deficit widened to \$70.3 bn in Dec-25 from \$53 bn in Nov-25, above forecasts of a \$55.5 bn gap. Exports were down 1.7% to \$287.3 bn, led by a big fall in nonmonetary gold. Meanwhile, imports went up 3.6% to \$357.6 bn, led by purchases of computer accessories.



The ECB left interest rates unchanged at its first policy meeting of 2026, reiterating that inflation is expected to stabilize at its 2% target over the medium term. The interest rate on the main refinancing operations was maintained at 2.15%, while the deposit facility and marginal lending rates were kept at 2.0% and 2.4%, respectively.



Japan's trade deficit narrowed sharply to JPY 1.153bn in January 2026 from JPY 2.742bn a year earlier, beating forecasts, as exports surged 16.8% on strong Asian demand while imports fell 2.5%.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.