



Ckredence **Wealth**

SEBI Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Jan' 25

Formely Chirag Investment Since 1987



KEY INDICES PERFORMANCE (Jan`2025)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	23,644.80	23,508.40	-0.58%	8.21%
BSE 500	35,189.03	33,963.66	-3.48%	8.50%
Nifty Mid Cap 100	57,199.45	53,712.20	-6.10%	10.59%
Nifty Small Cap 100	18,769.20	16,910.50	-9.90%	5.52%



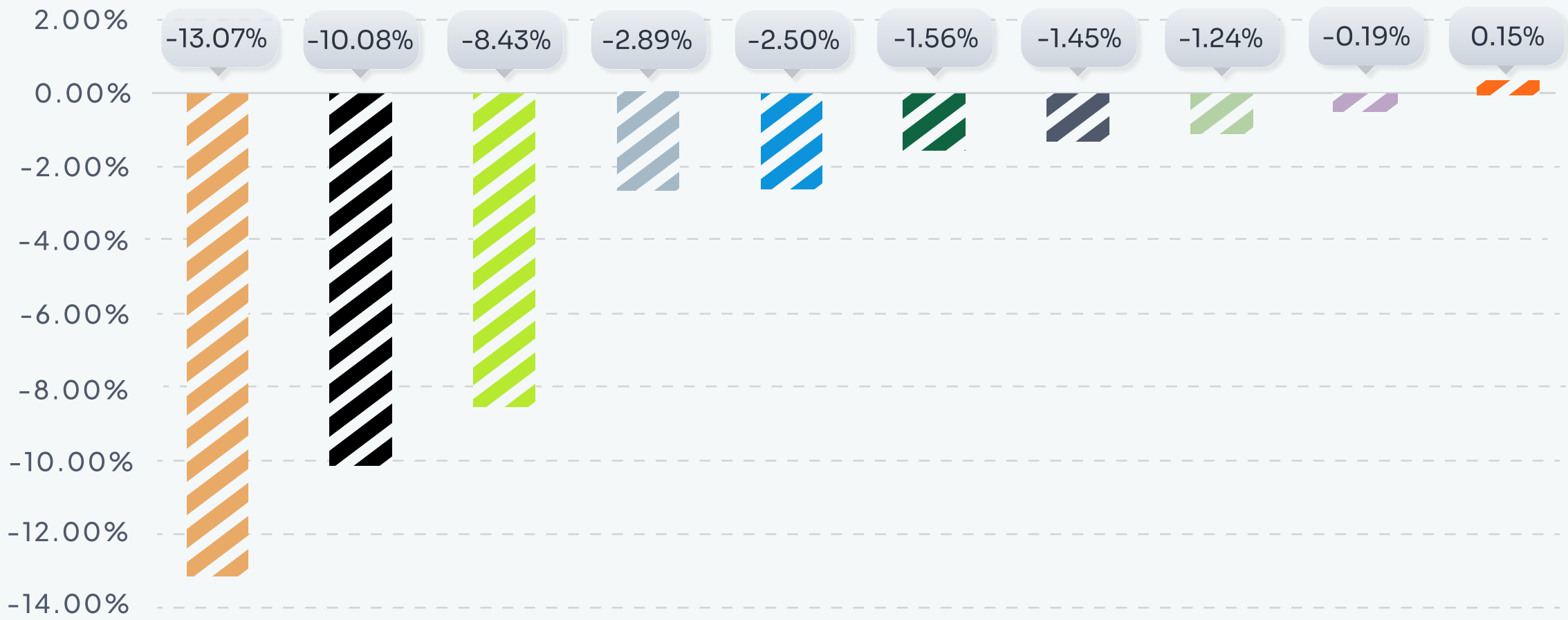
Source: investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly returns

- Nifty Media
- Nifty Consumer Durables
- Nifty Pharma
- Nifty Metal
- Nifty Bank
- Nifty IT
- Nifty Oil & Gas
- Nifty Financial Services
- Nifty FMCG
- Nifty Auto



Source: investing.com

NIFTY 50 P/E



Current PE	FY25E	FY26E
21.33	22.39	20.35
Source : Ckredencewealth.com		

(Data as on 31st Jan)

FII & DII ACTIVITY

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 87,374.66	- ₹ 1,50,331.26	- ₹ 3,35,614.04
DII's	₹ 86,591.80	₹ 1,65,270.39	- ₹ 5,87,286.62

Source: Moneycontrol.com

Global Market (Jan`2025)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	21,012.17	21,478.05	2.22%	25.33%
Dow Jones	42,544.22	44,544.66	4.70%	16.76%
Hang Seng	20,059.95	20,225.11	0.82%	30.61%
Nikkei 225	39,894.54	39,572.49	-0.81%	9.06%
Source: Investing.com				



ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	5.22% (Jan-25)	5.49% (Oct-24)	5.69% (Jan-24)
India Industrial Production	5.2% (Jan-25)	-0.1% (Oct-24)	2.4% (Jan-24)
GDP	5.4% (July - Sep, 2024)	6.7% (Apr - Jun, 2024)	8.4% (Oct - Dec, 2023)
Wholesale Price Index	2.37% (Jan-25)	2.36% (Oct-24)	0.73% (Jan-24)

 Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor

Currency & Commodity

PRICE MOVEMENT

Currency And Commodity	31 Jan	1M Ago	3M Ago	1Y Ago
USD	86.53	85.55	84.06	83.09
NYMEX Crude oil(\$/bbl)	72.53	71.72	69.26	75.85
Gold (Rs / gm)#	81,888	76,748	78,430	62,735

 Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor



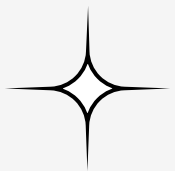
BHARAT BULLETIN



The annual inflation rate in India eased to 5.22% in Dec-24 from 5.38% in the previous month, loosely aligned with market expectations of 5.3%, and remaining within the RBI's target of within 2% away from 4%

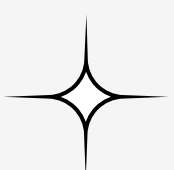


Industrial production in India rose 5.2% YoY in Nov 2024, accelerating from a 3.5% rise in previous month. This marked the highest reading since May, as output increased at a faster pace in all of the sub-indices, namely; mining (1.9% vs 0.9% in Oct), manufacturing (5.8% vs 4.4%), and electricity (4.4% vs 2%).

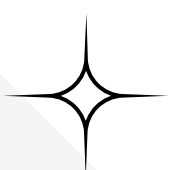


The third round of the PLI Scheme for White Goods has attracted commitments of Rs 35.16bn from 18 new companies and upgrades from six existing beneficiaries, aiming to boost domestic manufacturing. The scheme, focusing on components for ACs and LED lights, is expected to significantly increase production capacity and domestic value addition in India.

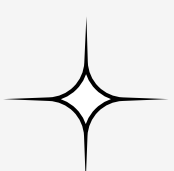
INTERNATIONAL UPDATES



The Bank of Japan raised its key short-term interest rate by 25 bps to 0.5%, the highest level in 17 years, in line with market consensus. The move reflected wage hike momentum and steady progress in inflation. It also marked the third rate hike since central bank ended negative interest rates in March 2024



The Chinese economy expanded by 5.4% yoy in Q4CY24, accelerating from 4.6% in Q3. It was strongest annual growth rate in 1-1/2 years, boosted by stimulus measures. Meanwhile, the economy's industrial production grew by 6.2% yoy in Dec24, mainly supported by faster rise in manufacturing.



The German economy contracted 0.2% on quarter in Q4CY24, following a 0.1% expansion in Q3 and worse than forecasts of a 0.1% fall. Exports were significantly lower.



Ckredence Wealth

Your journey to prosperity

RISK FACTOR AND DISCLAIMER

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