



CkredenceTM
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Mar' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Mar`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	25,179	22,331	-11.3%	-5.1%
BSE 500	36,323	32,182	-11.4%	-4.2%
Nifty Mid Cap 100	59,116	52,650	-10.9%	1.9%
Nifty Small Cap 100	16,929	15,204	-10.2%	-5.5%

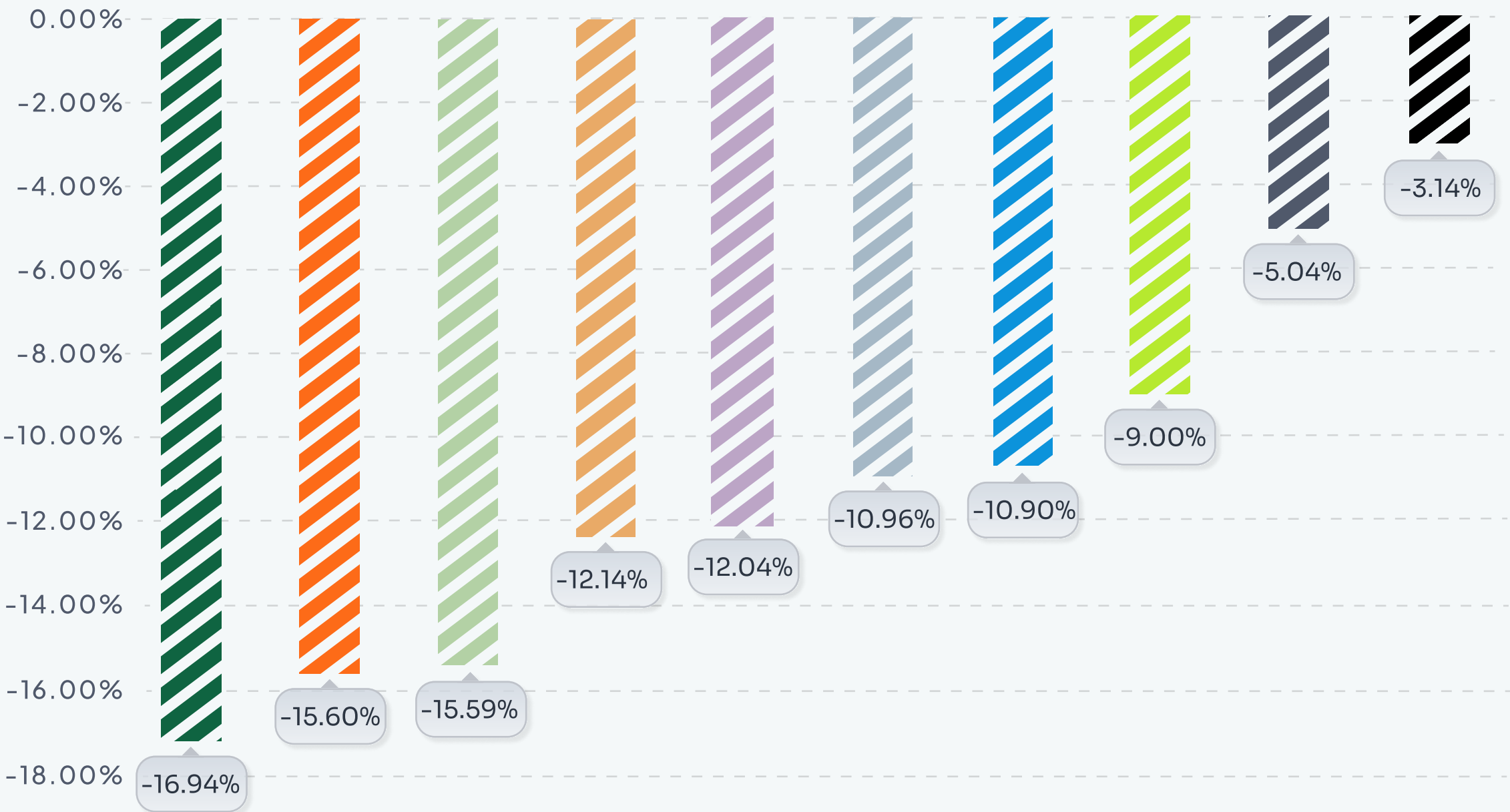
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/03/2026)

- Nifty IT
- Nifty FMCG
- Nifty Bank
- Nifty Financial Services
- Nifty Media
- Nifty Metal
- Nifty Oil & Gas
- Nifty Auto
- Nifty Pharma
- Nifty Consumer Durables



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
19.62	19.25
Source : Ckredencewealth.com	

(Data as on 31st Mar)

FII & DII ACTIVITY

(As On Date : 31/03/2026)

(Rs Cr)	MTD	QTD	YTD
FII	-₹ 1,22,540	-₹ 1,70,616	-₹ 3,32,687
DII	-₹ 1,42,960	₹ 2,50,604	₹ 8,49,758

Source: Moneycontrol.com

Global Market (Mar`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	24,960	23,740	-5%	23%
Dow Jones	48,978	46,342	-5%	10%
Hang Seng	26,631	24,788	-7%	7%
Nikkei 225	58,850	51,064	-13%	43%
Source: Investing.com (As On Date : 31/03/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.21% (Feb - 26)	0.71% (Nov - 25)	3.61% (Feb - 25)
India Industrial Production	5.20% (Feb - 26)	6.70% (Nov - 25)	2.90% (Feb - 25)
GDP	7.80% (Sep - Dec,2025)	8.20% (Apr - Jun,2025)	6.20% (Sep - Dec, 2024)
Wholesale Price Index	2.13% (Feb - 26)	-0.32% (Nov - 25)	2.38% (Feb - 25)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

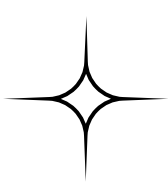
Currency & Commodity

PRICE MOVEMENT

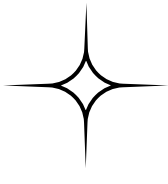
Currency And Commodity	Mar' 26	1M Ago	3M Ago	1Y Ago
USD/INR	93.485	91.076	89.871	85.460
NYMEX Crude oil(\$/bbl)	101.38	67.02	57.42	71.48
Gold (Rs / 10gm)	1,50,761	1,62,104	1,35,447	90,120

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

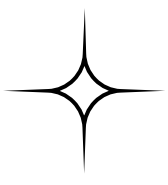
BHARAT BULLETIN



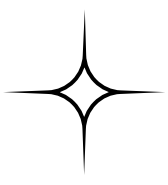
India's GDP grew 7.8% YoY in Q4FY25. Historically, annual growth has averaged 6.07% since 1951, with a peak of 22.6% in Q2FY21 and a record low of -23.1% in Q2FY20.



Reserve Bank of India is scrutinizing shadow banks. Several non banking finance companies face questions regarding their policy on lending to borrowers with existing defaults. The central bank insists on a board approved policy to justify new loans to such customers. This move aims to prevent ever-greening and ensure transparency in lending practices

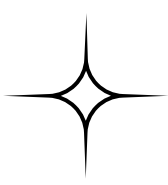


The Pharmaceuticals Export Promotion Council of India (Pharmexcil) has said that Indian pharmaceutical industry could face losses between Rs 25bn and Rs 50bn due to the several supply and freight movement disruptions owing to escalating conflict in the West Asia. The Gulf Cooperation Council (GCC) countries currently account for 5.58% of total Indian pharmaceutical exports.

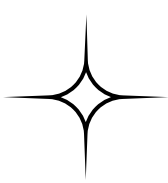


RBI on 09-03-2026 infused Rs. 500bn into the banking system by purchasing government securities through an Open Market Operation, according to an official release.

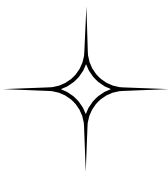
INTERNATIONAL UPDATES



China's trade surplus reached USD 213.6bn in Jan-Feb 26, above expectations of USD 196.6bn. Exports increased 21.8% YoY to USD 656.6bn, the fastest growth since Oct-21, while imports increased 19.8% to USD 443bn, reflecting strong domestic demand. China combines Jan-Feb trade data to adjust for Lunar New Year timing effects.



The US trade deficit narrowed to USD 54.5bn in Jan-26, the lowest since October, down from USD 72.9bn in December and well below forecasts. The improvement was driven by a 5.5% rise in exports to a record USD 302.1bn, while imports fell 0.7% to USD 356.6bn.



Japan's trade surplus fell sharply to JPY 57.3bn in Feb-26 from JPY 559.2bn a year earlier, but still beat expectations of a deficit. Export growth slowed to 4.2% due to weaker demand from China and the U.S., while imports rose 10.2%, driven by strong domestic demand following November's stimulus.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.